

# 1099 Pro v2020.08.01

## Release Notes

This is the early release for tax year 2020.

### NEW:

- All 2020 tax forms and instructions have been updated with IRS changes.
- All business rules and custom queries have been updated for 2020 form fields.
- All 2020 sample import files and Excel data shells have been added.
- All reports have been updated for 2020 tax form changes.
- All help files have been updated for 2020.

### FORM CHANGES:

- Form 1096: New checkbox for 1099-NEC and calculation for 1099-PATR.
- Form 1098-F: New code for Box 8 - I - Payment to third party at the direction of a government or governmental entity.
- Form 1099-MISC:
  - 2019 box 9 2020 box 7
  - 2019 box 10 2020 box 9
  - 2019 box 14 2020 box 10
  - 2019 box 15a 2020 box 12
  - Removed box 14 and box 15b
- Form 1099-PATR:
  - 2019 box 5 - Redemption of nonqualified notices and retain allocations 2020 box 5 - Redeemed nonqualified notices
  - 2019 Box 6 - Domestic production activities deduction 2020 Box 6 - Section 199A(g) deduction
  - 2019 Box 7 - Qualified payments 2020 Box 7 - Qualified payments (Section 199A(b)(7))
  - 2019 Box 8 - Investment credit 2020 Box 8 - Section 199A(a) qual. items
  - 2019 Box 9 - Work opportunity credit 2020 Box 9 - Section 199A(a) SSTB items
  - 2019 Box 10 - Patron's AMT adjustment 2020 Box 10 - Investment credit
  - 2019 Box 11 - Other credits and deductions 2020 Box 11 - Work opportunity credit
  - 2019 box 11 2020 box 12
  - New box 13 - Specified Coop
- Form 1099-R:
  - 2019 FATCA filing requirement 2020 box 12
  - 2019 Date of payment 2020 box 13
  - 2019 box 12 2020 box 14
  - 2019 box 13 2020 box 15
  - 2019 box 14 2020 box 16
  - 2019 box 15 2020 box 17
  - 2019 box 16 2020 box 18
  - 2019 box 17 2020 box 19
- Form 1099-SB:
  - 2019 ISSUER'S information contact name 2020 Issuer's information contact name, street address, city or town, state or province, country, ZIP or foreign postal code and telephone no. (if different from ISSUER)
- Form 5498: New code for Box 14b - BA for reporting a repayment of a qualified birth or adoption distribution.

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