1099-DIV 2016

IRS Release Status: FINAL

Sample Excel Import File: 1099-DIV.xlsx

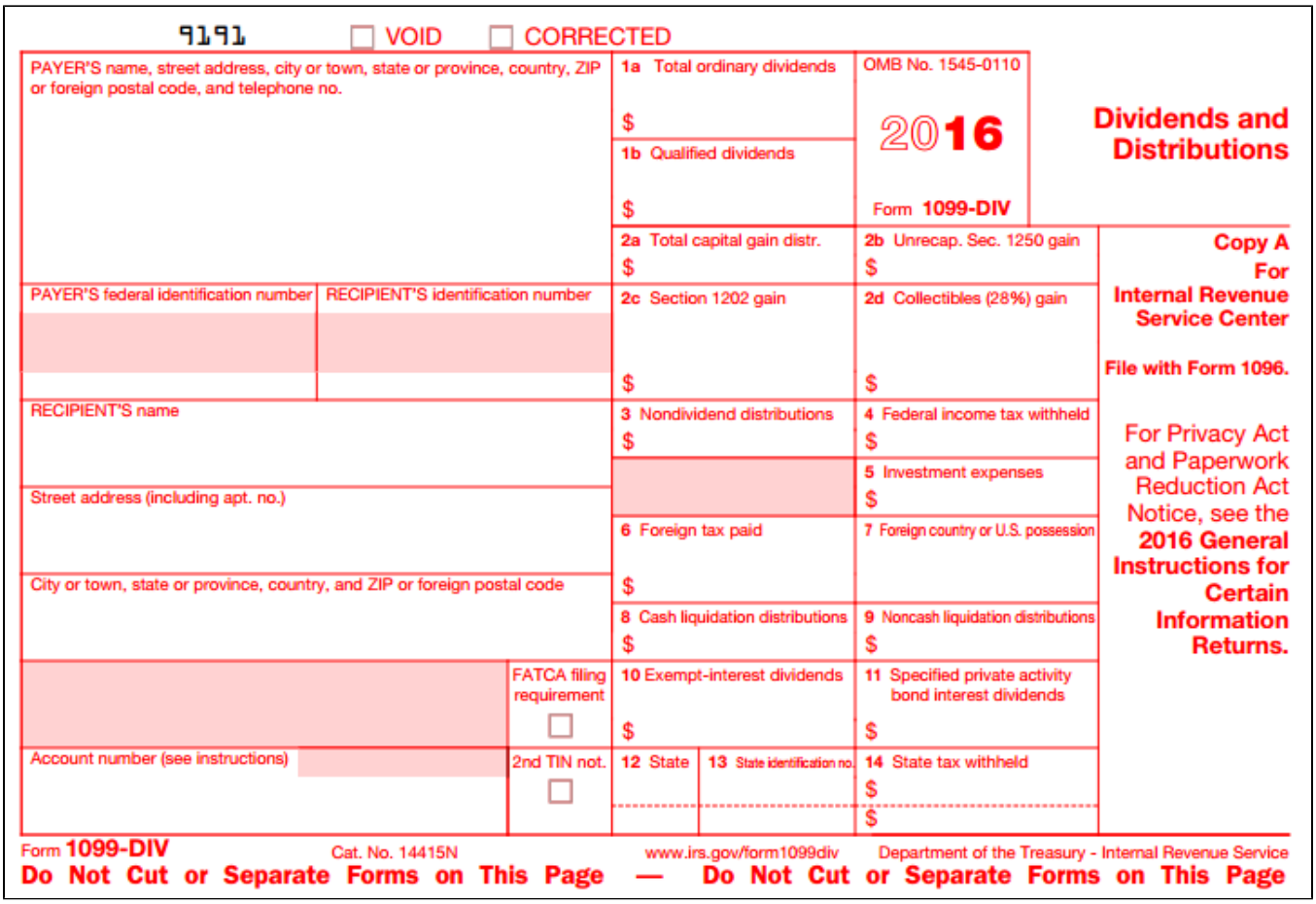
What's New for 2016

- No changes.

Import Form Fields:

Field Name	Size	Type	Description	Notes
See **Form Filer Common Fields**			Filer fields common to all form types.	
See **Recipient Common Fields**			Recipient fields common to all form types.	
Box 1a Amount	12	Amount	Box 1a: Total ordinary dividends	
Box 1b Amount	12	Amount	Box 1b: Qualified dividends	
Box 2a Amount	12	Amount	Box 2a: Total Capital gain distr.	
Box 2b Amount	12	Amount	Box 2b: Unrecap. sec. 1250 gain	
Box 2c Amount	12	Amount	Box 2c: Section 1202 gain	
Box 2d Amount	12	Amount	Box 2d: Collectibles (28%) gain	
Box 3 Amount	12	Amount	Box 3: Nondividend distributions	
Box 4 Amount	12	Amount	Box 4: Federal income tax withheld	
Box 5 Amount	12	Amount	Box 5: Investment expenses	
Box 6 Amount	12	Amount	Box 6: Foreign tax paid	
Box 7 Text	16	Text	Box 7: Foreign country or U.S. possess.	
Box 8 Amount	12	Amount	Box 8: Cash liquidation distr.	
Box 9 Amount	12	Amount	Box 9: Noncash liquidation distr.	
Box 10 Amount	12	Amount	Box 10: Exempt interest dividends	
Box 11 Amount	12	Amount	Box 11: Specified private activity bond interest...	
Box 12 Text	2	Text	Box 12: State Abbreviation	Use state abbreviation
Box 13 Text	14	Text	Box 13: State ID no.	Given by State Department of Revenue
Box 14 Amount	12	Amount	Box 14: State tax withheld	
See **Form Common Fields**			Form fields common to all form types.	

1099-DIV Form:



9191 ☐ VOID ☐ CORRECTED

PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.

1a Total ordinary dividends $

1b Qualified dividends $

OMB No. 1545-0110

2016

Form 1099-DIV

Dividends and Distributions

2a Total capital gain distr. $

2b Unrecap. Sec. 1250 gain $

2c Section 1202 gain $

2d Collectibles (28%) gain $

PAYER'S federal identification number

RECIPIENT'S identification number

RECIPIENT'S name

Street address (including apt. no.)

City or town, state or province, country, and ZIP or foreign postal code

3 Nondividend distributions $

4 Federal income tax withheld $

5 Investment expenses $

6 Foreign tax paid $

7 Foreign country or U.S. possession

8 Cash liquidation distributions $

9 Noncash liquidation distributions $

FATCA filing requirement ☐

10 Exempt-interest dividends $

11 Specified private activity bond interest dividends $

Account number (see instructions)

2nd TIN not. ☐

12 State

13 State identification no.

14 State tax withheld $

$

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File with Form 1096.

For Privacy Act and Paperwork Reduction Act Notice, see the **2016 General Instructions for Certain Information Returns.**

Form 1099-DIV Cat. No. 14415N www.irs.gov/form1099div Department of the Treasury - Internal Revenue Service

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IRS 1099-DIV Form: 1099-DIV Form

IRS 1099-DIV Instructions: 1099-DIV Instructions